

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH, COURT-IV

C.P. (CAA) 226 / MB / 2023

Connected with

C.A. (CAA) 60 / MB / 2023

In the matter of the Companies Act, 2013 (18 of 2013).

AND

In the matter of Sections 230 to 232 of the Companies Act, 2013 and other relevant provisions of the Companies Act, 2013.

AND

In the matter of the Scheme of Merger of Ayodhya Gorakhpur SMS Tolls Private Limited with SMS Limited and their respective shareholders.

Ayodhya Gorakhpur SMS Tolls Private Limited)
[CIN: U63000MH2013PTC240214], a company)
incorporated under the Companies Act, 1956 having its)
registered office at IT Park, 20 S.T.P.I. Gayatri Nagar,)
Parsodi, Nagpur- 440 022) ..Petitioner Company 1

SMS Limited [CIN: U80100MH1997PLC107906], a)
company incorporated under the Companies Act, 1956)
having its registered office at IT Park, 20 S.T.P.I.)
Gayatri Nagar, Parsodi, Nagpur- 440 022) ..Petitioner Company 2

NOTICE OF HEARING OF PETITION

TAKE NOTICE THAT a Company Scheme Petition filed under Sections 230 to 232 and other relevant provisions of the Companies Act, 2013 presented by Ayodhya Gorakhpur SMS Tolls Private Limited, the Petitioner Company 1 and SMS Limited, the Petitioner Company 2 for sanctioning Scheme of Merger of Ayodhya Gorakhpur SMS Tolls Private Limited with SMS Limited and their respective shareholders was admitted by this Hon'ble National Company Law Tribunal, Mumbai on 19th October, 2023. The said Petition is fixed for hearing before the said Hon'ble Tribunal on 12th December, 2023 at 10.30 a.m. in the morning or soon thereafter.

ANY PERSON desirous of supporting or opposing the said Petition should send to the Petitioner's Authorised Representative at their address mentioned hereunder, a notice of his intention, signed by him or his Advocate, with his full name and address, so as to reach the Petitioner's Authorised Representative not later than two days before the date fixed for the hearing of the Petition. Where such person seeks to oppose the Petition, the grounds of opposition or a copy of the affidavit intended to be used in opposing the Petition, should be filed in Hon'ble National Company Law Tribunal, Mumbai Bench at 4th floor, MTNL Building, G.D. Somani Marg, Cuffe Parade, Mumbai-400 005 and a copy thereof to be served on the Petitioners Authorised Representative, not less than two days before the date fixed for hearing. A copy of the Petition shall be furnished by the Petitioner's Authorised Representative to any person requiring the same on payment of the prescribed charges.

Dated: This 1st day of November, 2023

Sd/-

ZADN & Associates

Mr. Nitin Gutka

Chartered Accountants

Authorised Representative for Petitioner Companies

Add: 1st Floor, Sadhana Rayon House,

Dr. D. N. Road, Fort, Mumbai 400 001

E-mail: nitingutka@zadn.in